



PRECISION IN EVERY DECISION.



CORPORATE PROFILE

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Velmax Capital Advisors is a premier corporate advisory firm specializing in comprehensive capital solutions. We partner with growth-stage and scalable businesses to navigate the complexities of corporate finance, raise capital, structure deals, and seamlessly transition to public markets.

With deep expertise across equity and debt markets, we offer end-to-end advisory services tailored for visionary enterprises. Our multidisciplinary approach ensures that every financial decision is not only strategically optimal and precisely executed, but strictly aligned with long-term objectives and regulatory frameworks.

We maintain close relationships with institutional investors, merchant bankers, and private equity firms, ensuring our clients benefit from strategic insights, favorable deal structures, and rigorous execution.

Our Core Expertise

IPO Advisory & Listing

SME & Mainboard IPO preparation, DRHP drafting, regulatory coordination with SEBI & exchanges, and end-to-end IPO execution support.

Private Equity & Fundraising

Strategic capital solutions, private fundraising, investor deck preparation, and securing growth capital through our institutional network.

Debt Raising & Restructuring

Optimized debt structuring, corporate debt raising, syndicated loans, and comprehensive debt restructuring tailored for maximum capital efficiency.

Qualified Institutional Placements

Strategic advisory and structuring for QIPs, facilitating efficient capital raising for publicly listed companies from institutional investors.

Mergers & Acquisitions

Buy-side and sell-side advisory, corporate restructuring, and precise execution of strategic M&A transactions.

Valuation & Due Diligence

Comprehensive business and equity valuations, financial modeling, and extensive financial, legal & secretarial due diligence reporting.

Professional Partnerships

FOR CHARTERED ACCOUNTANTS & PROFESSIONAL INTERMEDIARIES

A sharper advisory partner for serious mandates.

We support Chartered Accountants, Company Secretaries, family offices and founder advisors with pre-screening, transaction structuring, investor narratives, data-room discipline and coordinated execution - while protecting client trust and confidentiality.

Strategic Synergy & Collaboration

We believe in mutual growth. Our intermediary framework is designed to provide robust backend capital market support for your existing client base.

- **Transparent Engagement:** Clear parameters on client interaction and fee-sharing models.
- **End-to-End Execution:** We handle the heavy lifting of regulatory compliance and DRHP structuring.
- **Value Addition:** Elevate your practice by offering Tier-1 investment banking capabilities to your network.

Leadership



Mitluv Semwal

FOUNDER & MANAGING PARTNER

An alumnus of NALSAR University of Law and IIM Ranchi, Mitluv brings together regulatory precision, legal depth, and capital markets expertise. With over 8 years of experience, he has advised on marquee transactions including Bajaj Housing Finance Ltd., TruAlt Bioenergy Ltd., Knowledge Realty Trust, WeWork etc. His focus lies in structuring high-value capital market solutions for ambitious enterprises preparing for scale.



Ayush Dwivedi

PARTNER – DEAL ORIGATION

Ayush leads deal origination across Pre-IPO raises, SME IPOs, and NCD placements. A former transaction lawyer at IndusLaw, he has advised on funding rounds and acquisitions for companies such as Zepto, MyGlamm, and FirstCry. With legal and financial training, he enables seamless transaction execution, structured fundraises, and meaningful investor exits.



Rishabh Gattani

PARTNER - CAPITAL MARKETS & INVESTOR STRATEGY

A CFA charterholder and active Pre-IPO investor, Rishabh brings a sharp investor's perspective to capital markets advisory. Previously Manager – Institutional Equities at Kotak Securities, he has deep expertise in equity research, technical and fundamental analysis, and market strategy. At Velmax, he helps companies strengthen investor readiness and capital positioning.

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